



0100529023

GE Transportation
Systems

Michael J. Baughman

19246

FEB 17 1995 10 AM

February 16, 1995

VIA FEDERAL EXPRESS

Mr. Vernon A. Williams
Interstate Commerce Commission
12th and Constitution Avenue, N.W.
Washington, D.C. 20423

Subject: Recordation of Locomotive Lease

Dear Mr. Williams:

Enclosed for recordation, under the provisions of 49 U.S.C. §11303(a) and the regulations thereunder, are duplicate originals of a Memorandum of Interim User Agreement ("Locomotive Lease"), dated February 10, 1995, between General Electric Company ("Lessor"), CSX Transportation, Inc., and The Baltimore and Ohio Chicago Terminal Railroad Company ("Lessees"), a primary document.

The names and addresses of the parties to the enclosed document are as follows:

LESSOR: General Electric Company
2901 East Lake Road
Erie, Pennsylvania 16531

LESSEES: CSX Transportation, Inc.
500 Water Street
Jacksonville, Florida 32202

and

The Baltimore and Ohio Chicago
Terminal Railroad Company
500 Water Street
Jacksonville, Florida 32202

A general description of the locomotives covered by the enclosed documents is attached hereto as Schedule I. Also enclosed is a remittance in the amount of \$21.00 for the required recording fee.

The undersigned is Counsel and Attesting Secretary of General Electric Company. Please return one original of the enclosed document, stamped to evidence filing with the Commission, to Michael J. Baughman, General Electric Company, 2901 East Lake Road, Building 14-5, Erie, Pennsylvania 16531.

A short summary of the document to appear in the index follows:

PRIMARY DOCUMENT

Interim User Agreement ("Locomotive Lease"), dated February 10, 1995, between General Electric Company ("Lessor"), CSX Transportation, Inc. and The Baltimore and Ohio Chicago Terminal Railroad Company ("Lessees"), relating to 85 General Electric Company Model AC4400 Diesel Electric Locomotives, bearing road numbers 31-115.

Respectfully submitted,

A handwritten signature in black ink, appearing to read "M. J. Baughman", followed by a horizontal line extending to the right.

Enclosures

SCHEDULE I

Description of Locomotives

<u>Type of Equipment</u>	<u>Road Numbers</u>
General Electric Model AC4400 Diesel Electric Locomotives	31 through 115 (inclusive)



Interstate Commerce Commission
Washington, D.C. 20423-0001

2/17/95


Office Of The Secretary

Michael J. Baughman
Counsel
General Electric Company
2901 East Lake Road
Erie, PA. 16531

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of
the Interstate Commerce Act, 49 U.S.C. 11303, on 2/17/95 at 10:05AM, and
assigned recordation number(s). 19246.

Sincerely yours,

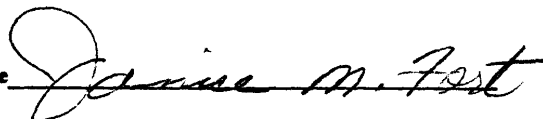

Vernon A. Williams
Secretary

Enclosure(s)

(0100529023)

\$ 21.00 The amount indicated at the left has been received in payment of a fee in connection with a document filed on the date shown. This receipt is issued for the amount paid and in no way indicates acknowledgment that the fee paid is correct. This is accepted subject to review of the document which has been assigned the transaction number corresponding to the one typed on this receipt. In the event of an error or any questions concerning this fee, you will receive a notification after the Commission has had an opportunity to examine your document.

Signature



RECEIVED
FEB 17 1995 10:05 AM
19246

MEMORANDUM OF INTERIM USER AGREEMENT

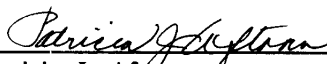
On the 10th day of February, 1995, General Electric Company, a New York corporation acting through its Transportation Systems Business Operations with offices at 2901 East Lake Road, Erie, Pennsylvania 16531 ("Lessor"), The Baltimore and Ohio Chicago Terminal Railroad Company, an Illinois corporation with offices at 500 Water Street, Jacksonville, Florida 32202 ("Lessee"), and CSX Transportation, Inc., a Virginia corporation with offices at 500 Water Street, Jacksonville, Florida 32202, entered into an Interim User Agreement by which the General Electric Diesel Electric Locomotives described below were leased from Lessor to Lessee.

Road Number
31-115

Model
Model AC 4400

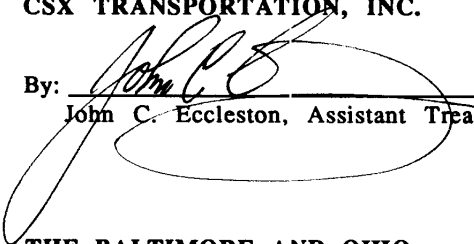
In witness whereof, the parties have executed this Memorandum of Interim User Agreement the day and year first above written.

Attest:



Patricia J. Aftoora,
Corporate Secretary

CSX TRANSPORTATION, INC.

By: 

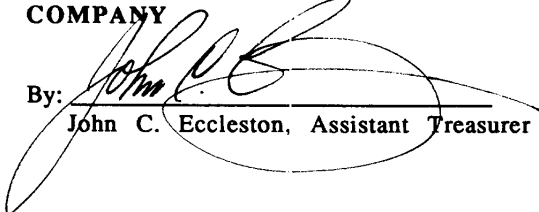
John C. Eccleston, Assistant Treasurer

Attest:



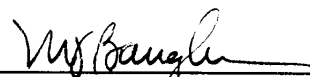
Patricia J. Aftoora,
Corporate Secretary

THE BALTIMORE AND OHIO
CHICAGO TERMINAL RAILROAD
COMPANY

By: 

John C. Eccleston, Assistant Treasurer

Attest:



M. J. Baughman,
Attesting Secretary

GENERAL ELECTRIC COMPANY

By: 

Richard F. Segalini, Vice President

State of Florida }
County of Duval }

On this 10th day of February, 1995, before me personally appeared John C. Eccleston, to me personally known, who, being by me duly sworn, says that he is Assistant Treasurer of The Baltimore and Ohio Chicago Terminal Railroad Company, that the foregoing instrument was executed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

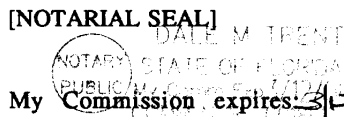


Dale M. Trent
Notary Public

My Commission expires: 3/12/96

State of Florida }
County of Duval }

On this 10th day of February, 1995, before me personally appeared John C. Eccleston, to me personally known, who, being by me duly sworn, says that he is Assistant Treasurer of CSX Transportation, Inc., that the foregoing instrument was executed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.



Dale M. Trent
Notary Public

My Commission expires: 3/12/96

Commonwealth of Pennsylvania }
County of Erie }

On this 10th day of February, 1995, before me personally appeared Richard F. Segalini, to me personally known, who, being by me duly sworn, says that he is Vice President of General Electric Company, that the foregoing instrument was executed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

[NOTARIAL SEAL]

Carol A. Wahlen
Notary Public

My Commission expires:

